

## SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: ALLIANCE INTEGRATED METALIKS LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 534064, AIML, EQUITY</b>                                |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | 0  | 0   |
| Held by public   | NIL                                  | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NIL                                  | 0  | 0   |
| Held by public   | NIL                                  | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | 0  | 0   |
| Held by public   | NIL                                  | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |
|  | <b>11612500</b>                      | <b>N.A</b>   | <b>100</b>  |

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                      |
|--|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                      |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage      |
|  |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| (A)                                    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                        |                        |                        |  |  |                            |  |                      |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                      |
| (a)                                    | Individuals/ Hindu Undivided Family   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (b)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (c)                                    | Bodies Corporate  | 1                      | 8285865                | 8285865                                      | 71.35  | 71.35                      | 0                                      | 0.00                 |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e-i)                                  |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e-ii)                                 |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|  | <b>Sub Total(A)(1)</b>  | <b>1</b>               | <b>8285865</b>         | <b>8285865</b>                               | <b>71.35</b>   | <b>71.35</b>               | <b>0</b>                               | <b>0.00</b>          |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                      |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| e-i                                    |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| e-ii                                   |   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>          |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>1</b>               | <b>8285865</b>         | <b>8285865</b>                               | <b>71.35</b>   | <b>71.35</b>               | <b>0</b>                               | <b>0.00</b>          |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                      |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |  |                      |
| (a)                                    | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (b)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (c)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d)                                    | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (f)                                    | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (h)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (i)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|  | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>          |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                      |
| (a)                                    | Bodies Corporate  | 18                     | 925101                 | 925101                                       | 7.97   | 7.97                       | 0                                      | 0.00                 |
| (b)                                    | Individuals   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 787                    | 2165869                | 16369  | 18.65  | 18.65                      | 0                                      | 0.00                 |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 11                     | 235500                 | 15000  | 2.03   | 2.03                       | 0                                      | 0.00                 |
| (c)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d-i)                                  | Clearing Members  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
| (d-ii)                                 | Hindu Undivided Families  | 5                      | 165                    | 165  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|  | <b>Sub-Total (B)(2)</b>   | <b>821</b>             | <b>3326635</b>         | <b>956635</b>                                | <b>28.65</b>   | <b>28.65</b>               | <b>0</b>                               | <b>0.00</b>          |

|     |   |            |                 |                |               |               |          |             |
|-----|---|------------|-----------------|----------------|---------------|---------------|----------|-------------|
|     |   |            |                 |                |               |               |          |             |
| (B) | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                     | <b>821</b> | <b>3326635</b>  | <b>956635</b>  | 28.65         | 28.65         | 0        | 0.00        |
|     | <b>TOTAL (A)+(B)</b>  | <b>822</b> | <b>11612500</b> | <b>9242500</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
| (C) | <b>Shares held by Custodians and against<br/>which Depository Receipts have been issued</b> |            |                 |                |               |               |          |             |
| 1   | Promoter and Promoter Group   | 0          | 0               | 0              | 0.00          | 0.00          | 0        | 0.00        |
| 2   | Public  | 0          | 0               | 0              | 0.00          | 0.00          | 0        | 0           |
|     | <b>Sub-Total (C )</b>   | <b>0</b>   | <b>0</b>        | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> |             |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>822</b> | <b>11612500</b> | <b>9242500</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder      | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |                              | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                         | (III)                  | (IV)                                  | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | W.L.D. Investments Pvt. Ltd. | 8285865                | 71.35                                 | 0                     | 0.00               |   |                         |   |                                       |   |  |
|              |                              |                        |                                       |                       |                    | 0.00  | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL</b> |                              | <b>8285865</b>         | <b>71.35</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Economic Infrastructure Pvt. Ltd.  | 123724                | 1.07   | 0                       | 0   | 0                                     | 0  | 0  |
| 2            | Cains Traders Private Limited      | 152500                | 1.31   | 0                       | 0   | 0                                     | 0  | 0  |
| 3            | Avery Real Estate Pvt. Ltd.        | 152500                | 1.31   | 0                       | 0   | 0                                     | 0  | 0  |
| 4            | Peer Steel And Alloy Pvt. Ltd.     | 150500                | 1.30   | 0                       | 0   | 0                                     | 0  | 0  |
| 5            | W D Holdings Pvt. Ltd.             | 148000                | 1.27   | 0                       | 0   | 0                                     | 0  | 0  |
| 6            | Indus Trade Care Company Pvt. Ltd. | 152000                | 1.31   | 0                       | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |                                    | <b>879224</b>         | <b>7.57</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NIL   | 0                | 0.00   | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | NIL                     | 0                          | 0.00   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs<br>as a percentage of total number of<br>shares {i.e., Grand Total<br>(A)+(B)+(C) indicated in Statement<br>at para (I)(a) above} |
|--------------|--|------------------------------|---|---|
| 1            | NIL  | 0                            | 0   | 0.00  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>  | 0.00  |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   | Nil   | NIL   | NIL   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

III(a) Statement showing the voting pattern of shareholding, if more than one class of shares/securities is issued by the issuer

-----NOT APPLICABLE-----